

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Puerto Rico

Case number (if known): Chapter 11

☐ Check if this is an amended filing

## Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

COMUNICADORES GRAFICOS INC

2. All other names debtor used in the last 8 years

CG PRINTING GROUP, INC.

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

66-0653613

4. Debtor's address

Principal place of business

URB. INDUSTRIAL SAN ISIDRO LOTE 16

Number Street

CARR. 188 KM 0.5

Canovanas, PR 00729

City State ZIP Code

Canovanas

County

Mailing address, if different from principal place of business

Number Street

PO Box 30000 Suite 566

P.O. Box

Canovanas, PR 00729

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☒ Other. Specify: Incorporation

Debtor COMUNICADORES GRAFICOS INC

Case number (if known) \_\_\_\_\_

Name

**7. Describe debtor's business**

*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

*B. Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3 2 3 1

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

*Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY  
Case number, if known \_\_\_\_\_

Debtor COMUNICADORES GRAFICOS INC  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard?  
\_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number Street

City

State

ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds?**

Check one:

☐ Funds will be available for distribution to unsecured creditors.

☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000  
☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

**15. Estimated assets**

☐ \$0-\$50,000 ☒ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion  
☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion  
☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion  
☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor COMUNICADORES GRAFICOS INC  
Name

Case number (if known) \_\_\_\_\_

**16. Estimated liabilities**

- |                                                |                                                              |                                                        |
|------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/12/2023  
MM/ DD/ YYYY

X

/s/ Juan Rafael Pierantoni Gonzalez

Signature of authorized representative of debtor

Juan Rafael Pierantoni Gonzalez

Printed name

Title President

**18. Signature of attorney**

X

/s/ Jesus Enrique Batista Sanchez

Signature of attorney for debtor

Date 04/12/2023

MM/ DD/ YYYY

Jesus Enrique Batista Sanchez

Printed name

The Batista Law Group, PSC

Firm name

239 Ave Arterial Hostos Ste 206

Number Street

San Juan

City

PR

State

00918-1475

ZIP Code

(787) 620-2856

Contact phone

jeb@batistasanchez.com

Email address

USDC No. 227014

Bar number

PR

State

Fill in this information to identify the case:

Debtor name COMUNICADORES GRAFICOS INC

United States Bankruptcy Court for the:

District of Puerto Rico

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	ACRECENT PO Box 363372 San Juan, PR 00936		Commercial Lease				\$403,100.17
2	AMERICAN PAPER CORPORATION AMELIA INDUSTRIAL PARK 26 B CALLE EMMA SUITE 1 Guaynabo, PR 00968-8007		Credit purchases		\$276,685.62	\$70,000.00	\$206,685.62
3	AMERICAN PAPER CORPORATION AMELIA INDUSTRIAL PARK 26 B CALLE EMMA SUITE 1 Guaynabo, PR 00968-8007		Credit purchases				\$83,757.40
4	CEFI 650 LUIS MUNOZ RIVERA AVE. SUITE 101 , 00918		Commercial lease				\$573,699.38
5	CEFI 650 LUIS MUNOZ RIVERA AVE. SUITE 101 , 00918		Commercial lease				\$249,274.64
6	COMPANIA DE FOMENTO INDUSTRIAL DE PR PO Box 192159 San Juan, PR 00919		Rent arrears and insurances				\$243,151.00
7	CORPORACION FONDO DEL SEGURO DEL ESTADO PO Box 248 Bayamon, PR 00960						\$400,000.00
8	CRIM PO Box 195387 San Juan, PR 00919-5387		Property taxes				\$84,464.00

Debtor COMUNICADORES GRAFICOS INC

Case number (if known) \_\_\_\_\_

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	DEPARTAMENTO DE HACIENDA BANKRUPTCY DEPARTMENT Po Box 9024140 San Juan, PR 00902-4140		State taxes and IVU				\$747,584.81
10	IRS PO Box 7346 Philadelphia, PA 19101						\$226,093.74
11	IRS PO Box 7346 Philadelphia, PA 19101		SUTA				\$112,853.53
12	LUMA ENERGY PO Box BOX 363508 San Juan, PR 00936		Utility-Electricity				\$343,443.03
13	LUMA ENERGY PO Box BOX 363508 San Juan, PR 00936		Utility-Electricity				\$232,404.09
14	MUNICIPIO DE CANOVANAS PO Box 1612 Canovanas, PR 00729		Patente				\$64,428.00
15	ORIENTAL BANK PO Box 364745 San Juan, PR 00936		Credit line		\$319,843.75	\$300,000.00	\$271,117.55
16	RESOLUTE FP US, INC. 5300 CURETON FERRY RD Catawba, SC 29704		Credit purchases				\$266,445.36
17	RICOH PUERTO RICO INC 1510 AVE. FRANKLIN DELANO ROOSEVELT Guaynabo, PR 00968		Service				\$55,000.00
18	SMALL BUSINESS ADMINISTRATION PO Box 3918 Portland, OR 97208-3918		Commercial loan		\$64,431.54	\$150,000.00	\$64,431.54
19	SMALL BUSINESS ADMINISTRATION PO Box 3918 Portland, OR 97208		Emergency loan				\$64,597.90
20	WILFREDO HERNANDEZ MALDONADO URB. ROLLING HILLS Carolina, PR 00987		UNFAIR DISMISSAL COMPENSATION	Disputed			\$65,675.08

B2030 (Form 2030) (12/15)

United States Bankruptcy Court  
District of Puerto Rico

In re COMUNICADORES GRAFICOS INC

Case No. \_\_\_\_\_

Debtor

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **NO LOOK FEE**

For legal services, I have agreed to accept .....

Prior to the filing of this statement I have received .....

Balance Due .....

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of ..... \$30,000.00

The undersigned shall bill against the retainer at an hourly rate of ..... \$275.00

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. \$1,738.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;

B2030 (Form 2030) (12/15)

- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. (1) The fee agreement between THE BATISTA LAW GROUP, PSC and debtor(s) provides for fees to be billed at the standard rate of \$275.00 per hour for services performed by Jesus E. Batista. Matters attended by associate attorneys will be charged at the rate of \$225.00, and matters attended by paralegal staff and/or in-house accountant at the rate of \$100.00 per hour. Expenses will be charged at their cost/price. The fees were collected by THE BATISTA LAW GROUP, PSC. and undersigned counsel has not been paid any of these fees.
- (2) In addition, the Debtor advanced \$500.00 to cover fees and cost related to Debtor's case. The fees and costs to be covered include but are not limited to: filing fees (\$313.00); title study (\$60.00-\$75.00); credit counseling (first and second, \$60.00-\$80.00); credit reports (\$35.00); copies and mailing (\$25.00); comparables search (\$10.00).

7. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, appeals, relief from stay actions, adversary proceedings, preparation and filing of reaffirmation agreements and applications as needed or preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods. In addition, this agreement is limited to Bankruptcy work up to Debtor's Discharge Order. This agreement does not include any work in local state courts, administrative court or any other forum other than the bankruptcy court.

CERTIFICATION	
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.	
<u>04/12/2023</u>	<u>/s/ Jesus Enrique Batista Sanchez</u>
<i>Date</i>	<i>Jesus Enrique Batista Sanchez</i>
	<i>Signature of Attorney</i>
	Bar Number: USDC No. 227014
	The Batista Law Group, PSC
	Capital Center Building
	239 Ave Arterial Hostos Ste 206
	San Juan, PR 00918-1475
	Phone: (787) 620-2856
	<u>The Batista Law Group, PSC</u>
	<i>Name of law firm</i>

Date: 04/12/2023

/s/ Juan Rafael Pierantoni Gonzalez  
**Juan Rafael Pierantoni Gonzalez**



IN THE UNITED STATES BANKRUPTCY COURT  
DISTRICT OF PUERTO RICO  
HATO REY DIVISION

IN RE: **COMUNICADORES GRAFICOS INC**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 04/12/2023

Signature /s/ Juan Rafael Pierantoni Gonzalez  
Juan Rafael Pierantoni Gonzalez, President

AAA  
PO Box 70101  
San Juan, PR 00936

ACRECENT  
PO Box 363372  
San Juan, PR 00936

AMERICAN PAPER  
CORPORATION  
AMELIA INDUSTRIAL PARK  
26 B CALLE EMMA SUITE 1  
Guaynabo, PR 00968-8007

BANCO POPULAR DE PR  
Po Box 362708  
San Juan, PR 00936-2708

BUFETE DAVID NORIEGA  
RODRIGUEZ  
DAVID NORIEGA COSTAS  
JAVIER NORIEGA COSTAS  
AVE. PONCE DE LEON 623 OFICINA 305-B  
San Juan, PR 00917

CEFI  
650 LUIS MUNOZ RIVERA AVE.  
SUITE 101  
00918

COMPANIA DE FOMENTO  
INDUSTRIAL DE PR  
PO Box 192159  
San Juan, PR 00919

COMPANIA DE FOMENTO  
INDUSTRIAL DE PR  
MELISSA RIOS MONTOYA  
PO Box 192159  
San Juan, PR 00919

CORPORACION FONDO DEL  
SEGURO DEL ESTADO  
PO Box 248  
Bayamon, PR 00960

Maria J. Cotto  
URB. LA SERRANI  
MIRAFLORES NUM. 9  
Caguas, PR 00725

CRIM  
PO Box 195387  
San Juan, PR 00919-5387

DEPARTAMENTO DE  
HACIENDA  
BANKRUPTCY DEPARTMENT  
Po Box 9024140  
San Juan, PR 00902-4140

DEPARTAMENTO DEL  
TRABAJO Y RECURSOS  
HUMANOS  
PO Box 195540  
San Juan, PR 00919

ENRIQUE MONTIJO  
URB. LOIZA VALLEY  
CALLE CANARIO G-264  
Canovanas, PR 00729

IRS  
PO Box 7346  
Philadelphia, PA 19101

LCDO. ANTONIO R. LANZAR  
YURET  
PO Box 71592  
San Juan, PR 00936

LEASE OPTION

PO Box 40851  
San Juan, PR 00940

LUMA ENERGY

PO Box BOX 363508  
San Juan, PR 00936

MAPFRE PUERTO RICO

LCDA. RAHYXA Y. MIRANDA GRAJALES  
DIVISION LEGAL Y DE LITIGIOS  
DEPARTAMENTO DE RECURSOS  
HUMANOS  
PO Box 70244  
San Juan, PR 00936-8244

MAPRE LIFE INSURANCE  
COMPANY OF PR

PO Box 70333  
San Juan, PR 00936

McCONNELL VALDES LLC

PO Box 364225  
San Juan, PR 00936

MCD LAW LLC

LCDA. CRISTINA A. FERNANDEZ  
RODRIGUEZ  
PO Box 191732  
San Juan, PR 00919-1732

MERCEDES BENZ FINANCIAL

PO Box 685  
Roanoke, TX 76262

MUNICIPIO DE CANOVANAS

PO Box 1612  
Canovanas, PR 00729

OJEDA & OJEDA LAW  
OFFICES, P.S.C.  
RAFAEL A. OJEDA DIEZ, ESQ.  
ASHFORD AVE. 1474 SUITE 100,  
CONDADO  
San Juan, PR 00907-1559

OPAGRA  
PO Box 364302  
San Juan, PR 00936

ORIENTAL BANK  
PO Box 364745  
San Juan, PR 00936

ORLANDO RODRIGUEZ  
MORALES  
URB. PALACIOS DE MARBELLA  
1160 CALLE PABLO IGLESIAS  
Toa Alta, PR 00953

JUAN RAFAEL PIERANTONI  
URB. HACIENDA REAL  
CALLE CUNDEAMOR G4  
Canovanas, PR 00729

RESOLUTE FP US, INC.  
5300 CURETON FERRY RD  
Catawba, SC 29704

RI COH PUERTO RICO INC  
1510 AVE. FRANKLIN DELANO  
ROOSEVELT  
Guaynabo, PR 00968

SINOT  
PO Box 195540  
San Juan, PR 00919

SMALL BUSINESS  
ADMINISTRATION  
PO Box 3918  
Portland, OR 97208-3918

SMALL BUSINESS  
ADMINISTRATION  
PO Box 3918  
Portland, OR 97208

WILFREDO HERNANDEZ  
MALDONADO  
URB. ROLLING HILLS  
Carolina, PR 00987

WORLDNET  
TELECOMMUNICATIONS, LLC  
PO Box 70201  
San Juan, PR 00936